

30<sup>th</sup> August, 2024

The Manager,  
Corporate Relationship Department,  
**Bombay Stock Exchange Limited**  
1st Floor, New Trading Ring,  
Rotunda Building, P.J. Towers,  
Dalal Street, Mumbai – 400001  
Kind Attn: Mrs. Bharati Bhambwani

The Manager,  
Listing Department,  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400051

Dear Sir / Madam,

**Sub: Continual Disclosure under Regulation 30 of SEBI (LODR), 2015**

With regards to the above and pursuant to our communication dated 1<sup>st</sup> December, 2023, we wish to keep the Authorities informed that, in furtherance to the Joint Development Agreement registered between the Company; Viz. M/s. Cinevista Limited and M/s. K. Raheja Corp. Real Estate Pvt. Ltd on 29<sup>th</sup> May, 2023, Further Developments as have taken place on 30<sup>th</sup> August, 2024, are being intimated:

This intimation is in compliance of Para B, of Part A, of Schedule III, under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance of Intimation published under Regulation 30 of the SEBI (LODR), 2015 dated 1<sup>st</sup> December, 2023 (Enclosed herewith for Ready Reference)

We hope, you find the above, in order!

Thanking you

Yours sincerely,

For Cinevista Limited



Kilpa Goradia

Company Secretary & Compliance Officer

M.No.: F11934

Encl.: As above



**Corporate Office:**

Flat no. 7 & 8, Silver Croft, Off.T.P.S. III,  
Corner of 16<sup>th</sup> & 33<sup>rd</sup> Road,  
Bandra (W), Mumbai – 400050

**Regd. Office:**

1, Silver Croft, Off. T.P.S. III, Corner of 16th and 33rd Road,  
Bandra West, Mumbai - 400050

Website: [www.cinevistaas.com](http://www.cinevistaas.com)  
E-mail: [helpdesk@cinevistaas.com](mailto:helpdesk@cinevistaas.com)  
CIN: L92130MH1997PLC107871

## SCHEDULE III

**PART B: Events which shall be disclosed upon application of the guidelines for materiality referred sub-regulation (4) of regulation (30):**

**5. Agreements (viz. loan agreement(s) (as a borrower) or any other agreement(s) which are binding and not in normal course of business, revision(s) or amendment(s) and termination(s) thereof:**

Only important terms and conditions which may be as under needs to be disclosed:

a) name(s) of parties with whom the agreement is entered;	K. Raheja Corp. Real Estate Pvt. Ltd
b) purpose of entering into the agreement;	2 <sup>nd</sup> Supplemental Agreement to the Joint Development Agreement, entered into, on 29 <sup>th</sup> May, 2023
c) size of agreement;	Rs. 3,00,00,000/- (Rupees Three Crores Only) as Interest bearing Refundable Deposit.
d) shareholding, if any, in the entity with whom the agreement is executed;	Not Applicable
e) significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	<p><b>Advance Terms:</b> Advance from K Raheja Corp. Real Estate Pvt. Ltd. as refundable deposit, for an amount of Rs.3,00,00,000/- (Rupees Three Crores Only), bearing simple interest, @18% per annum</p> <p>The said document will be registered with the Authorities, on 4/5<sup>th</sup> of September, 2024. Thus, the total amount availed as Refundable Security Deposit with simple interest @18% per annum only, now stands at Rs.10,50,00,000/- (Rupees Ten Crores Fifty Lakhs Only)</p> <p><b>Repayment Terms:</b> A total of 27.5% only of the Company's Revenue, from its Revenue Receivable from the Company's share of Area &amp; Advertisement Revenue, will be utilized for the repayment of both I.F.R.S.D &amp; S.D. amounts logged in with the Company, with Interest (As Applicable).</p> <p>A. I.F.R.S.D.: stands for "Interest Free Refundable Security Deposit"</p>

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# CINEVISTA

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	<p>B. S.D.-1: Stands for Refundable Security Deposit with simple interest @18% per annum</p> <p><b>Registration Expenses:</b> Stamp duty &amp; other expenses for execution of the said Agreement will be borne by the Company.</p>
f) whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	Not Related
g) whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	No
h) in case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable
i) in case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders for such loan;	Not Applicable
j) any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc;	NA
k) in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement ; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.	Will do so if the need arises

Yours Faithfully

FOR CINEVISTA LIMITED



**Kilpa Goradia**

**Company Secretary & Compliance Officer**



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**E-mail:** [helpdesk@cinevistaas.com](mailto:helpdesk@cinevistaas.com)

**CIN:** L92130MH1997PLC107871

1st December, 2023

The Manager, Corporate Relationship Department, <b>Bombay Stock Exchange Limited</b> 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Mumbai – 400001 Kind Attn: Mrs. Bharati Bhambwani	The Manager, Listing Department, <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra-Kurla Complex, Bandra (E) Mumbai – 400051
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Dear Sir / Madam,

**Sub: Continual Disclosure under Regulation 30 of SEBI (LODR), 2015**

With regards to the above and pursuant to our communication dated 11<sup>th</sup> May, 2023 and 30<sup>th</sup> May, 2023, we wish to keep the Authorities informed that, in furtherance to the Joint Development Agreement registered between the Company; Viz. M/s. Cinevista Limited and M/s. K. Raheja Corp. Real Estate Pvt. Ltd on 29<sup>th</sup> May, 2023, Further Developments as have taken place on 1<sup>st</sup> December, 2023, are being intimated:

This intimation is in compliance of Para B, of Part A, of Schedule III, under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance of Intimation published under Regulation 30 of the SEBI (LODR), 2015 dated 30<sup>th</sup> May, 2023 (Enclosed herewith for Ready Reference)

We hope, you find the above, in order!

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Yours sincerely,

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**5. Agreements (viz. loan agreement(s) (as a borrower) or any other agreement(s) which are binding and not in normal course of business, revision(s) or amendment(s) and termination(s) thereof:**

Only important terms and conditions which may be as under needs to be disclosed:

a) name(s) of parties with whom the agreement is entered;	K. Raheja Corp. Real Estate Pvt. Ltd
b) purpose of entering into the agreement;	Supplemental Agreement to the Joint Development Agreement, entered into, on 29 <sup>th</sup> May, 2023
c) size of agreement;	Rs. 7,80,00,000/- (Rupees Seven Crores and Eighty Lakhs Only) Rs. 30,00,000/- (Rupees Thirty Lakhs) as I.F.R.S.D. & Rs. 7,50,00,000/- (Rupees Seven Crores and Fifty Lakhs Only) as Interest bearing Refundable Deposit
d) shareholding, if any, in the entity with whom the agreement is executed;	Not Applicable
e) significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	<p><b>Advance Terms:</b> Advance from K Raheja Corp. Real Estate Pvt. Ltd. as refundable deposit, for an amount of Rs.7,50,00,000/-, bearing simple interest, @18%pa</p> <p><b>Repayment Terms:</b> A total of 27% only of the Company's Revenue, from its Revenue Receivable from the Company's share of Area &amp; Advertisement Revenue, will be utilized for the repayment of both I.F.R.S.D &amp; S.D. amounts logged in with the Company, with Interest (As Applicable).</p> <p>A. I.F.R.S.D.: stands for "Interest Free Refundable Security Deposit"</p> <p>B. S.D.-1: Stands for Refundable Security Deposit with simple interest @18% per annum</p>



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	<b>Registration Expenses:</b> Stamp duty & other expenses for execution of the said Agreement will be borne by the Company.
f) whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	Not Related
g) whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	No
h) in case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable
i) in case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders for such loan;	Not Applicable
j) any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc;	All necessary Deemed Disclosures, have been already made by us & are in order, as on 30 <sup>th</sup> May, 2023
k) in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement ; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.	Will do so if the need arises

Yours Faithfully

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